

UP-tex presentation

Innovation Cluster

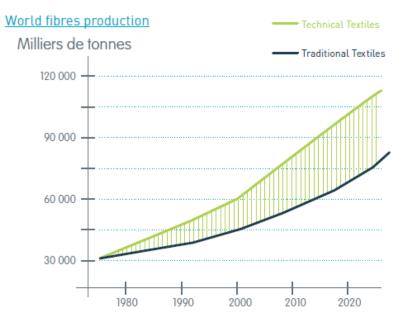


- EUROPEAN AMBITION

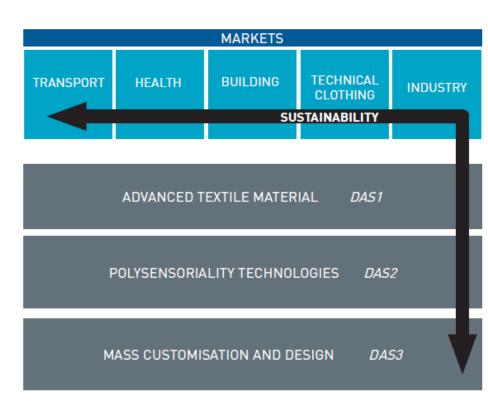
Became the European cluster of reference concerning Advanced Textile Materials (ATM), polysensoriality technologies and mass customisation.

- WITH A MARKET OF INNOVATIVE TEXTILES GROWING FAST AND A HIGH DEVELOPMENT POTENTIAL

World Market of 130 billions dollars in 2011



Textile material becomes a «mother technology» on several end-users markets





- AT THE HEART OF EUROREGION, WORLD LEADER IN TECHNICAL TEXTILES

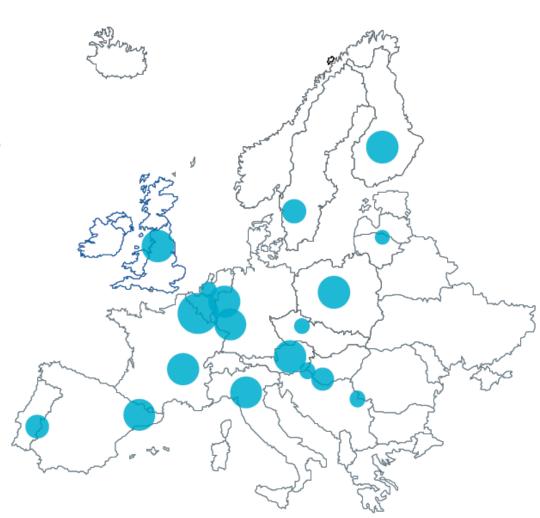
In a range of 150 km around Lille:

- 150 companies in France for 9000 employees
- · 80 companies in Belgium for 8500 employees

The first european companies concentration based on technical textiles.

World famous textile laboratories like (ENSAIT/GEMTEX, IFTH, Centexbel, HEI, ONERA, Centrale Lille, Mines de Douai, Chimie Lille...)

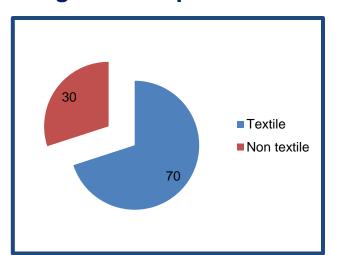
The region trains 17% of textile engineers in Europe.



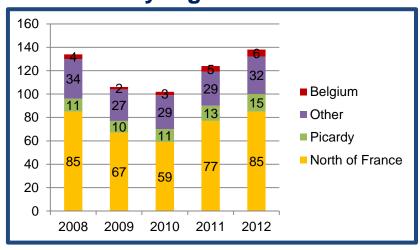


In 2013, UP-tex is a Network of 138 members
Since 2006, 258 companies and laboratories were involved in UP-tex projects.

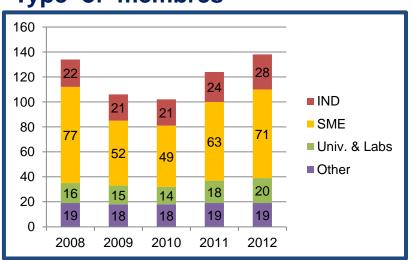
Origin of companies



Membres by region



Type of membres



SERVICES



Services



Team of experts in collaborative project engineering

Prospecting new members for consortia

Helping mounting consortium

Funding engineering

Increasing members in 2012 (+11%)

7 companies per project

100 millions € funding since 2008

Access to a qualified information on markets and technologies

Survey web platform

Technological days (workshops)

12 14 (Lunches), research and innovation workshops

Participation to scientific congress and exhibitions

40 surveys newsletters / year

25 workshops since 2008

50 lunches since 2008

200 participations since 2008



Services



SERVICES

Access to new markets for exportation

Export mission and foreign delegation

10 export missions 20 foreign delegation received (US, JP, KR, DE...)

Exhibition participation

31 participation on exhibition (TECHTEXTIL, MEDICA, JEC...)

Business convention

FUTEX Convention France-Quebec symposium

Business offers platform

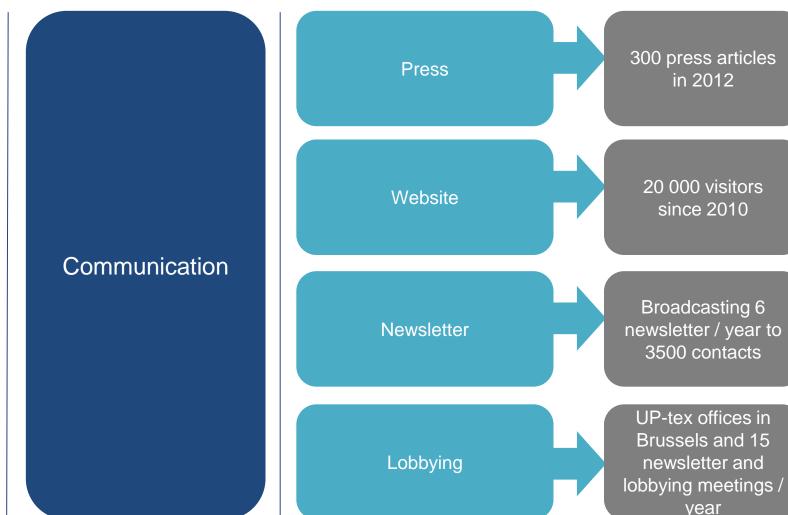
3 requests per day

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Services



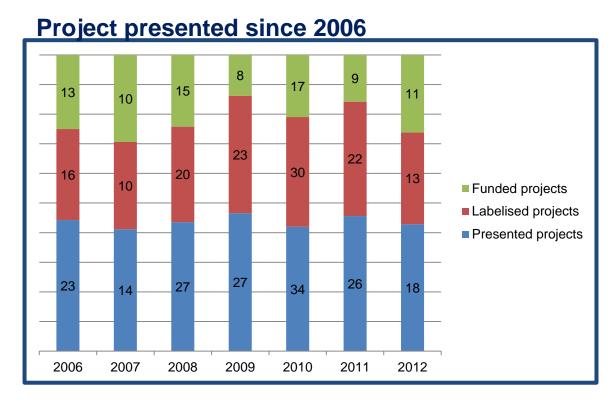
SERVICES





Since 2006:

- 169 project submitted to our board of experts
- 134 received the UPtex label
- 83 have been funded
- Success rate: 62%
- 175 millions € budget
- 100 millions subsided



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Markets targeted by projects

NBRE OF FUNDED PROJECTS	D MULTI-MARKETS		SUSTAINABILITY/ RECYCLING		CUSTOMISATION		SENSORIALITY		TECHNICAL CLOTHING		HEALTH		BUILDING		TRANSPORT		OTHER		
RAW MATE- RIAL	PSPC FUI PCRD	•	ANR ARCIR INTERREG CROSSTN	••							ANR OSE0	•					0SE0	•	20
ı,	Thèses proj. PCRD	•	Thèses proj.	•					0SE0	•	Thèses proj. FUI	•••	PHD	••	ANR		CROSSTN	•	
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PROCESS METROLOGY	PHD FUI 0SE0 ADEME	•	OSEO	••••	OSE0	••	OSEO	•	CROSSTN 0SE0	•	PHD		CROSSTN	•	ANR FUI	•	ARCIR		33
		11		13		2		1		11		13		8		10		3	



BALLOO (French Funding - FUI): new materials and assembling process for flexible and resistant plane tanker

The project has the objective to develop a prototype of flexible tanker for plane, more resistance to crashes and obstruction after a ballistic impact.

New textile materials and new processes will be developed to obtain the prototype. The coordinator is a French SME in North of France specialized in flexible tanker and the final customer is EADS.

Budget : 3 456 934 € / Funding : 1 507 531 €

FILAIRCO (French Funding - FUI): Multi component yarn spinning for innovative and functional fibrous materials applicated to air filtration.

The objective is the conception of new tri-component fibres for air filtration application. This project gather 11 french partners (6 SMEs, 3 IND, 2 LABS). Honeywell is the coordinator and filter products target automotive, industrial and protection markets. This project is the first to use the tri-component yarn spinning facility at CETI and also spunlaid and drylaid nonwoven processes. In a long term, the project aims to launch in France a pilot production of these yarns with the creation of a pilot plant between the partners.

Budget: 4 316 093 € / Funding: 1 544 000 €

SUFRENOV (EU funding - CROSSTEXNET): Sustainable flame retardant non woven structures for building and automotive applications

Rudget : 1 170 014 € / Funding : 701 881 €



A cluster in European region open to the





Dispositifs MEdicaux TEXtiles Launched in 2008

Funded by INTERREG

PARTNERSHIP:

UP-tex, French textile cluster Eurasanté, health agency in North of France Centexbel, Belgian textile center CETI, Centre Européen des Textiles Innovants

OBJECTIVES:

 Fosters meeting and collaborations opportunities between health and textile companies in Wallonia and North of France.



UP-tex

RESULTS :

249 companies involved 5 market studies 8 workshops 18 projects



advanced TEXtile Solutions FOR Sustainable Construction Launch in end of 2011

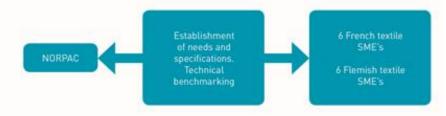
Funded by OSEO and IWT via INNET

PARTNERSHIP:

UP-tex, French textile cluster Centexbel, Belgian textile center

OBJECTIVES:

 Gathering 12 SME's around an ordering party to generate technological innovations for sustainable construction with textile materials.





A cluster in European region open to the







CROSSTEXNET: european network (ERANET), initiated by UP-tex, gathering 17 partners

OBJECTIVES:

- Promote innovative textiles in Europe
- Consolidate research offer for a better competitivity of industrial companies
- · Fund innovation project for SME's in Europe
- Develop cooperation between european labs

RESULTS :

2 european projects calls

56 projects presented

26 projects funded

79 european SME's participating on projects

Textiles 2020

Fund by direction générale de l'industrie Launched in 2012

PARTNERSHIP:

NFID (agence Régionale de l'Innovation Nord Pas de Calais), UP-tex, Agrupació d'Empreses Innovadores Tèxtils, AIE, (ES), cluster organisation based in Catalunia, CLUTEX (CZ), cluster organisation based in the Liberec region, INNtex Innovation Netzwerk Textile. V. (DE), cluster organisation based in Saxony, NWTEXnet (UK), cluster organisation based in the region of Manchester, Po.in.tex – Polo di Innovazione Tessile (IT), cluster organisation from Piemonte, TECHTERA (FR), cluster organisation based in Rhône-Alpes, Textile Cluster of Valencia Region (ES), cluster organisation from Valencia

OBJECTIVES:

- Develop a european cluster dedicated to advanced textile materials
- Define a common strategy for SME's to access new market
- Prospection on Korean, Canadian, Bresilian and Maghrebi regions















OBJECTIVES OF CETI:

Creation of a unique technological plateform in Europe integrating whole technologies for the development of innovative textiles.

The yarn spinning tool (Phase 1) will allow to develop high performance fibres, essential for a lot of markets like ultrafiltration, medical devices, smart textiles...There is only 4 models of this tool in the world.

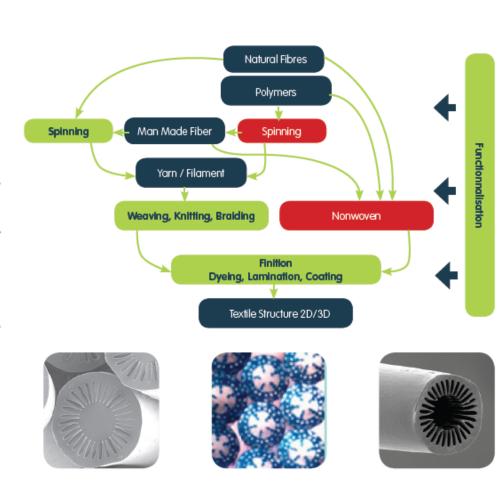
The nonwoven tool (Phase 1) will allow new technological combination to develop new industrial solutions. The growth rate expected by this market is more than 21% in 2017.

The second phase forecasted fo 2013 and 2014 will concentrate on manufacturing process (knitting, weaving, braiding) notably for composites and technical fabrics markets.

The CETI will be articulated with IEED PIVERT and IFMAS to develop textile applications from their bio-polymers. It answers to a strong needs from industrials whose are seeking for new raw materials (Biocompatible PET, PP, PLA...).

CETI Investment is 39 M€ for the phase 1 with 24 M€ for the building and 1 M€ for materials. Funding is ensured by Europe, French Government, Nord Pas de Calais Region, Lille Métropole Communauté Urbaine, Le Conseil Général du Nord and private funding.

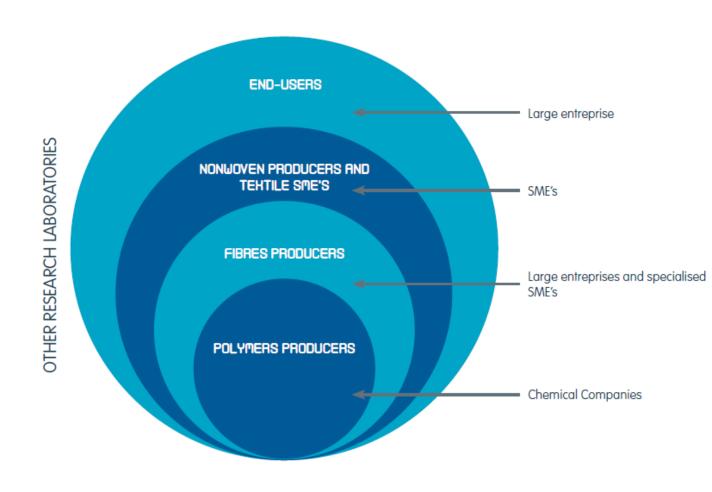
Le CETI will be launched the 10th october 2012.





CUSTOMERS:

- Strategic analysis of competitors shows that CETI customers (phase 1) will be big companies using textiles, notably in hygiene, filtration and medical area.
 Will be concernand also, producer of nonwoven and fibres.
- SME's will find their place in CETI with new cooperation possibility with great ordering party and the development of short-scale production with production tools of phase 2.



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CETI Project









<u>UPtex</u> CETI Project





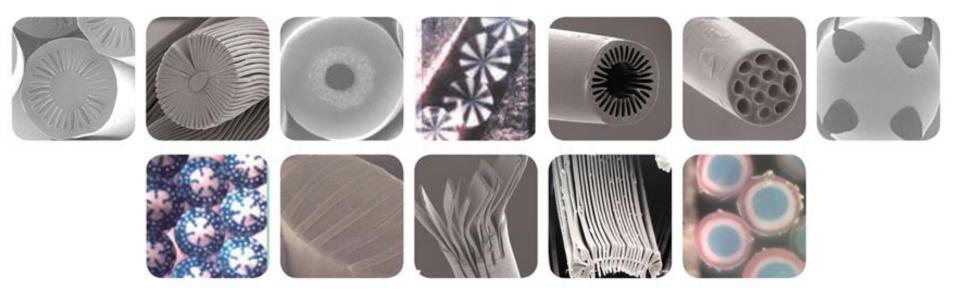














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